

Monthly PAX Trends Snapshot

MAY



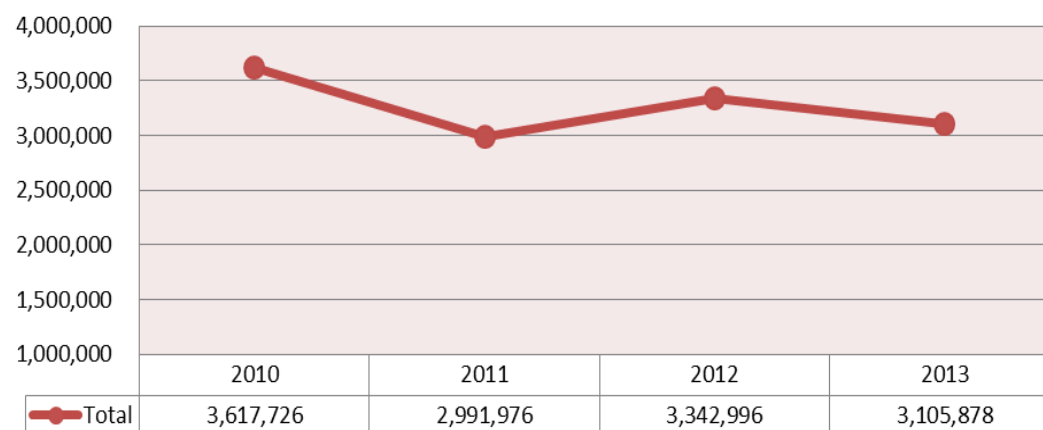
شركة مطار البحرين
bahrain airport company

Snapshots will be sent to our readers on a monthly basis.

Our aim is to constantly keep you updated and informed on key passenger data, trends and highlights for the concerned month.

We hope you find our Snapshots informative as we continue to improve and enhance its content.

**(Jan-May) Cumulative Y-O-Y Total PAX
(2010-2013)**



Source: Traffic Movement Sheet, BAS; compilation and analysis by Commercial and Marketing, BAC.

- ✈ May 2013 Total PAX amounted to 571,955.
- ✈ Jan-May 2013 Total PAX cumulative amounted to 3,105,878.
- ✈ 2012-2013 (Jan-May) Total PAX cumulative witnessed a decline of 7% (or 237,118).
- ✈ 2010-2013 (Jan-May) Total PAX cumulative witnessed a decline of 14% (or 511,848).

2012-2013 Total PAX witnessed a decrease of 11% (or 67,459).

The main highlights of the month were:

RUH: -35% (or 12,250) in Total PAX:

- Disembarking: down 23% (or 3,153).
- Joining: down 43% (or 8,754).
- Gulf Air was the main airline contributing to the decline; as its ATMs dropped 11% for the route compared to last year.

KWI: -17% (or 6,997) in Total PAX:

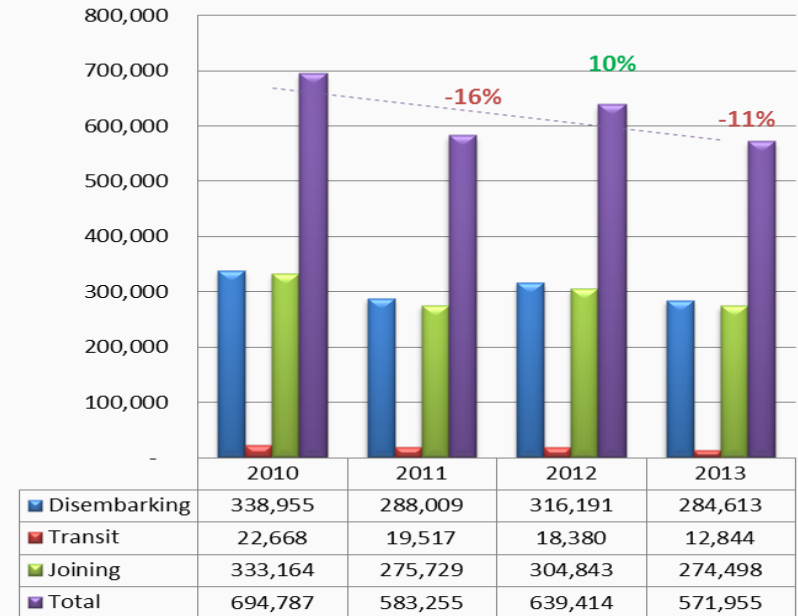
- Disembarking: down 15% (or 3,271).
- Joining: down 19% (or 3,627).
- All airlines witnessed a drop for this route.

BOM: -20% (or 6,698) in Total PAX:

- Disembarking: down 24% (or 4,247).
- Joining: down 9% (or 1,287).
- Air India Express and Gulf Air both contributed to the decline.

Note: above we focused on commenting on currently scheduled operating airlines. However, it is worth noting that Bahrain Air's closure played a hefty part in these declines.

May PAX Trends (2010-2012)



Top 10 Airports Rank Displacement (Jan-May):

# Airport	2012 Vs. 2013
1 DXB	-
2 DOH	-
3 KWI	-
4 AUH	(1)
5 MCT	(3)
6 RUH	2
7 BOM	1
8 DMM	(3)
9 LHR	2
10 DEL	(3)

Top 10 Airports Growth/Decline (MAY 2012-2013):

Rank	Airport	Total PAX	Airport	Total PAX
1	DXB	5,194	RUH	(12,250)
2	NJF	4,595	KWI	(6,997)
3	SHJ	4,234	BOM	(6,698)
4	MCT	3,629	MNL	(5,577)
5	DEL	3,392	LHR	(3,876)
6	DOH	2,382	KHI	(3,034)
7	IAD	1,970	CMB	(3,013)
8	IST	1,647	ADD	(1,807)
9	BEY	1,499	JED	(1,532)
10	AMM	1,363	HKG	(94)